29 January 2016

DOCOMO Digital GmbH

Offer condition of the public acquisition offer for the shares of net mobile AG has been fulfilled

On 14 January 2016, DOCOMO Digital GmbH (hereinafter the "Bidder"), a 100% subsidiary of the Japanese stock corporation NTT DOCOMO, INC., published a public offer for the acquisition of all outstanding shares in net mobile AG which are traded on the Open Market / Entry Standard of the Frankfurt Stock Exchange (hereinafter "net mobile", ISIN DE0008137852). The offer price is EUR 6.50 per net mobile share.

Meanwhile, the condition precedent pursuant to section 3.6 of the offer document has been fulfilled according to which the number of tendered net mobile shares at the end of the acceptance period shall not fall below the number of 328,718 shares (corresponding to approx. 2.64% of the net mobile shares and together with the net mobile shares already held by the Bidder to 90%) (the Minimum Acceptance Threshold). Until 28 January 2016, 6 p.m. (CET) a total of 661.817 net mobile shares (representing approx. 5.32% of the share capital) has been tendered into the offer. The Bidder's current shareholding of approx. 87.36% together with the shares tendered so far represent approx. 92.68% of the share capital of net mobile.

Important notice

net mobile shares are not admitted to trading on the regulated market but are instead traded on the Open Market (market segment Entry Standard) of the Frankfurt Stock Exchange. The acquisition offer and the implementation thereof are therefore not governed by the provisions of the German Securities Acquisition and Takeover Act. The Bidder would like to point out that the acquisition offer does not fall under the jurisdiction of the Federal Financial Supervisory Authority (BaFin) and has been neither reviewed nor approved by it; it will not be reviewed by this authority in future, either.

The acquisition offer is addressed exclusively to all net mobile shareholders who have their place of residence and their place of habitual abode or their corporate seat, as applicable, in the Federal Republic of Germany. Other net mobile shareholders are excluded from the acquisition offer, in particular, net mobile shareholders who have their place of residence, place of habitual abode or corporate seat in the United States of America. The acquisition offer will be implemented exclusively according to the law of the Federal Republic of Germany.

This announcement is made for information purposes only and does not constitute an invitation to make an offer to sell any net mobile shares. With the exception of the offer document published in connection with the acquisition offer, this announcement as well as any other information provided in connection with the acquisition offer also does not constitute an offer to purchase any net mobile shares.

DOCOMO Digital GmbH Press release

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